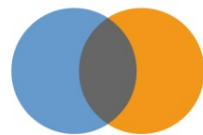


# **Context assessment in international Large Scale Studies: From student background information to the quality of schooling**

Eckhard Klieme

German Institute for International Educational Research (DIPF)  
Frankfurt am Main, Germany



**DIPF**

Educational Research  
and Educational Information

**Center for Research on Educational Testing  
Tokyo, February 4, 2013**

# Overview

## **1. Main goal of Large Scale Studies:**

*Providing indicators for educational monitoring*

## **2. Designing questionnaires as a data source for indicators:**

*Evolution of the questionnaire design for PISA*

## **3. Example of policy area studied in LSA:**

*Covering assessment & evaluation policies in PISA 2015*

## **4. Explanatory power of Large Scale Studies**

## **5. Conclusions**

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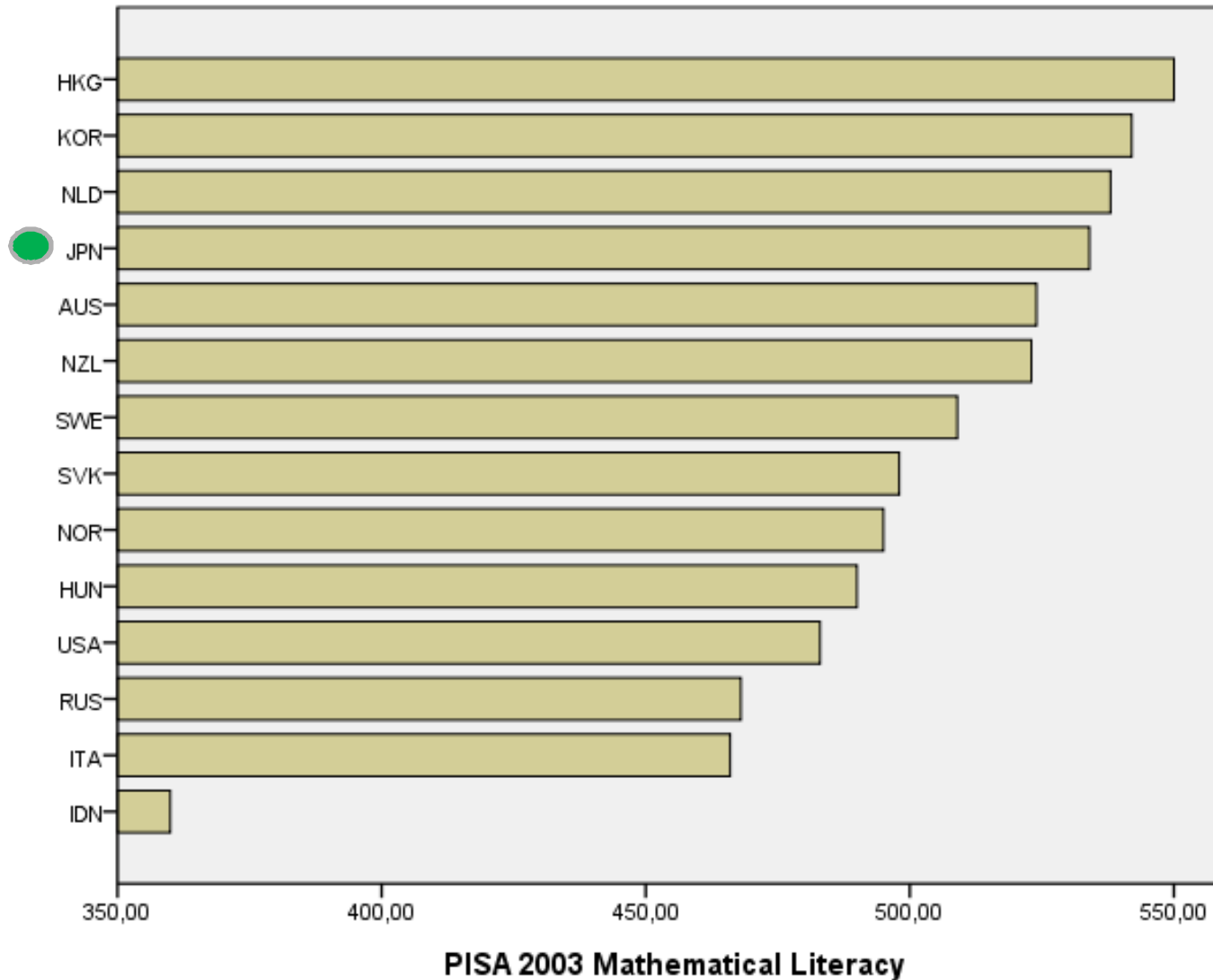
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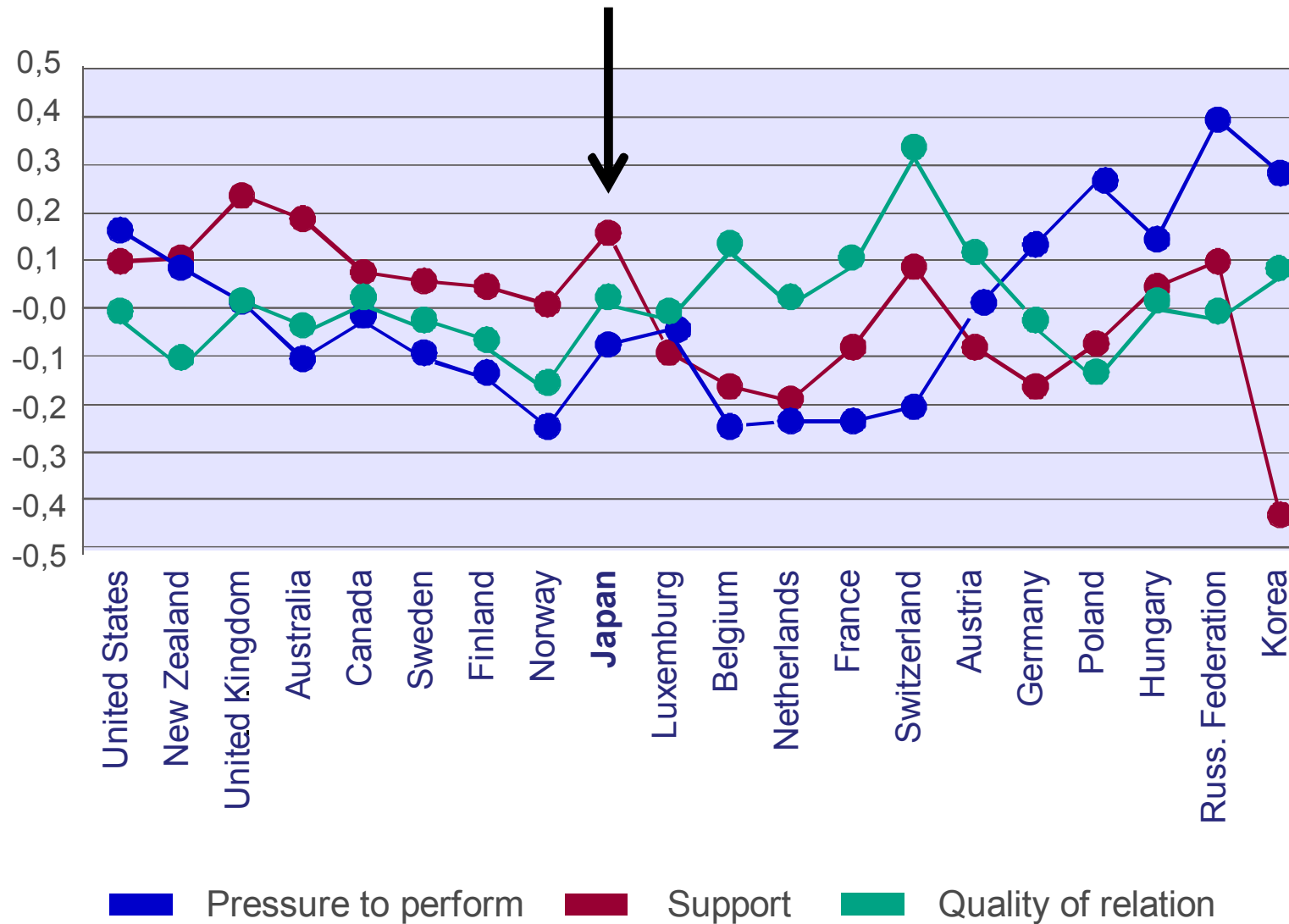
## **4. Explanatory power of Large Scale Studies**

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# Indicators: 1) Achievement



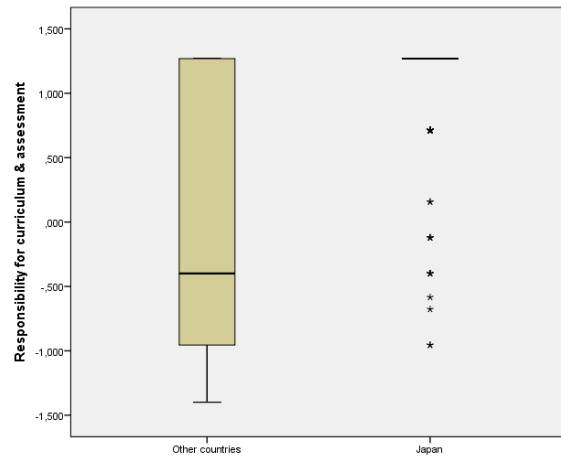
# Indicators: 2) School climate



# Indicators: 3) School policies

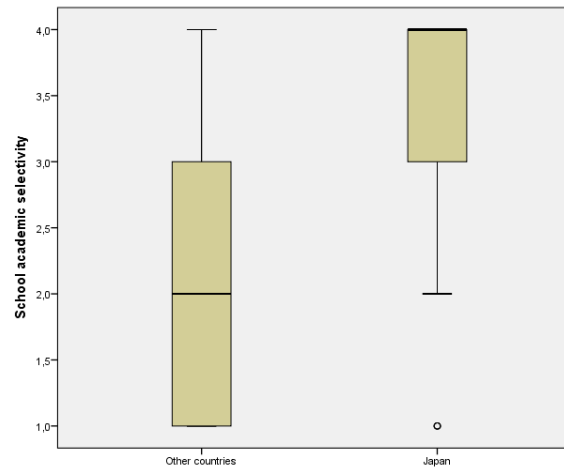
School autonomy  
reg. curriculum &  
assessment

others      Japan



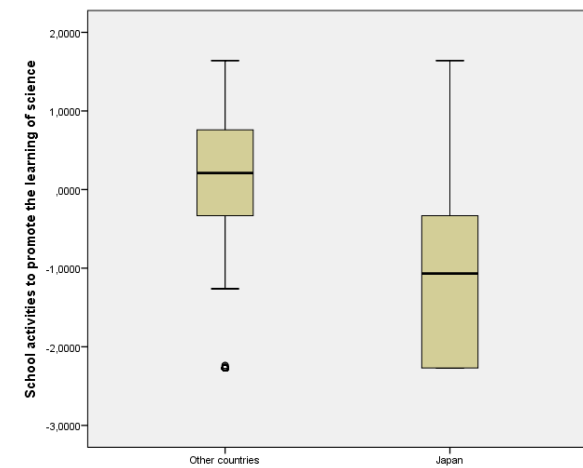
Academic  
selectivity

others      Japan



School activities  
to promote  
science learning

others      Japan



## Regarding your school, who has a considerable responsibility for the following tasks?

*(Please tick as many boxes as appropriate in each row)*

	<i>Principal or teachers</i>	<i>&lt;School governing board&gt;</i>	<i>&lt;Regional or local education authority&gt;</i>	<i>National education authority</i>
g) Establishing student disciplinary policies	<input type="checkbox"/> <sub>1</sub>	<input type="checkbox"/> <sub>1</sub>	<input type="checkbox"/> <sub>1</sub>	<input type="checkbox"/> <sub>1</sub>
h) Establishing student assessment policies				
i) Approving students for admission to the school				
j) Choosing which textbooks are used				
k) Determining course content				
l) Deciding which courses are offered	<input type="checkbox"/> <sub>1</sub>	<input type="checkbox"/> <sub>1</sub>	<input type="checkbox"/> <sub>1</sub>	<input type="checkbox"/> <sub>1</sub>

**School autonomy regarding curriculum and assessment**

## How much consideration is given to the following factors when students are admitted to your school?

*(Please tick one box in each row)*

*Prerequisite*      *High priority*      *Considered*      *Not considered*

b) Student's academic record  
(including placement tests)

 <sub>1</sub>

**Academic  
selectivity**



## Is your school involved in any of the following activities to promote engagement with science among students in <national modal grade for 15-year-olds>?

*(Please tick one box in each row)*

	<i>Yes</i>	<i>No</i>
a) Science clubs	<input type="checkbox"/> <sub>1</sub>	<input type="checkbox"/> <sub>2</sub>
b) Science fairs	<input type="checkbox"/>	
c) Science competitions	<input type="checkbox"/>	
d) Extracurricular science projects (including research)	<input type="checkbox"/>	
e) Excursions and field trips	<input type="checkbox"/> <sub>1</sub>	<input type="checkbox"/> <sub>2</sub>

**School activities  
to promote  
science learning**

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		<b>Outcomes</b>
		<b>Achievement</b>
		<i>Science</i>
		<i>Reading</i> <i>Maths</i>

<b>Background</b>		<b>Outcomes</b>
<b>Family</b>	<b>Education</b>	<b>Achievement</b>
	Out-of-school science experience	<b>Science</b>
Student SES & family Ethnicity & migration	Educational pathways in early childhood	<b>Reading</b> <b>Maths</b>

Background		Outcomes
Family	Education	Achievement
	Out-of-school science experience	Science
Student SES & family Ethnicity & migration	Educational pathways in early childhood	Reading Maths Problem Solving & Collab. PS

Background		Outcomes		
Family	Education	Non/meta-cognitive	Achievement	Further
	Out-of-school science experience	Science-related outcomes: interest...	Science	Science career
Student SES & family Ethnicity & migration	Educational pathways in early childhood	General behaviour and attitudes Dispositions for Coll. PS	Reading Maths Problem Solving & Collab. PS	

Background		Schooling			Outcomes		
Family	Education	Actors	Core processes	Ressource allocation	Non/meta-cognitive	Achievement	Further
	Out-of-school science experience	Teacher qualification & professional knowledge <b>Teaching &amp; Learning</b>	Science teaching practices School-level learning environment for science	Learning time and curriculum Ressources	Science-related outcomes: interest...	<b>Science</b>	Science career
Student SES & family  Ethnicity & migration	Educational pathways in early childhood	Parental involvement  Leadership and school management <b>School policies</b>	School climate: Interpersonal relations, trust, expectations  Assessment, evaluation and accountability	Dispositions for Coll. PS  Allocation, selection and choice <b>Governance</b>	General behaviour and attitudes  Dispositions for Coll. PS	<b>Reading</b>  <b>Maths</b>  <b>Problem Solving &amp; Collab. PS</b>	

Background		Schooling			Outcomes		
Family	Education	Actors	Core processes	Ressource allocation	Non/meta-cognitive	Achievement	Further
	Out-of-school science experience	Teacher qualification & professional knowledge <b>Teaching &amp; Learning</b>	Science teaching practices	Learning time and curriculum	Science-related outcomes: interest...	<b>Science</b>	Science career
Student SES & family  Ethnicity & migration	Educational pathways in early childhood	Parental involvement  Leadership and school management <b>School policies</b>	School climate: Interpersonal relations, trust, expectations	Ressources	General behaviour and attitudes  Dispositions for Coll. PS	<b>Reading</b>  <b>Maths</b>  <b>Problem Solving &amp; Collab. PS</b>	
		Locus of control within the school system <b>Governance</b>		Allocation, selection and choice			



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# PISA 2015 – Field Trial: Questions on assessment, evaluation, and accountability

<b>General assessment practice (ScQ)</b> <b>Purpose of assessment results (ScQ)</b>			
<b>Evaluation policies (ScQ)</b>			<b>Classroom assessment</b> (TQ, StQ)
External evaluation (ScQ)	Teacher evaluation (ScQ, TQG)	Internal valuation (ScQ, TQG)	
		Foci	Grading (TQG)
See „ <i>evaluation policies</i> “	Teacher evaluation methods	Processes	Classroom assessment practices (TQG/TALIS)
Use of achievement data for accountability Use of external evaluation	Teacher incentives	Consequences	Feedback: student perception (StQ). use by students (StQ) Adaptation of instruction (StQ, TQS)

# General assessment practices (ScQ)

Q Generally, in your school, how often are students in <national modal grade for 15-year-olds> assessed using the following methods?

*(Please click only one button in each row.)*

	<i>1-2 times a year</i>	<i>3-5 times a year</i>	<i>Mont hly</i>	<i>More than once a month</i>
--	-------------------------------------	-------------------------------------	---------------------	-----------------------------------

a) Standardised mandatory tests, (mandated e.g. by national, state or district authorities)

**Standardized**

b) Standardised non-mandatory test (e.g. publicly or commercial available standardised test material)

c) Teacher-developed tests

**Teacher-made**

d) Teachers' judgmental ratings

# Purpose of assessment (ScQ)

Q

In your school, are standardised\* and/or teacher-made assessments of students in <national modal grade for 15-year-olds> used for any of the following purposes?

	Standardised assessment	Teacher-made assessment	Neither of them is used
a) To provide individual feedback to students to guide their learning	<input type="checkbox"/> <sub>1</sub>	<input type="checkbox"/> <sub>2</sub>	<input type="checkbox"/> <sub>3</sub>
b) To inform parents about their child's progress	<input type="checkbox"/> <sub>1</sub>	<input type="checkbox"/> <sub>2</sub>	<input type="checkbox"/> <sub>3</sub>
c) To make decisions about students' retention or promotion			
d) To group students for instructional purposes			
e) To compare the school to <district or national> performance			
f) To monitor the school's progress from year to year			
g) To make judgements about teachers' effectiveness	<input type="checkbox"/> <sub>1</sub>	<input type="checkbox"/> <sub>2</sub>	<input type="checkbox"/> <sub>3</sub>
h) To identify aspects of instruction or the curriculum that could be improved	<input type="checkbox"/> <sub>1</sub>	<input type="checkbox"/> <sub>2</sub>	<input type="checkbox"/> <sub>3</sub>
i) To adapt teaching to the students' needs	<input type="checkbox"/> <sub>1</sub>	<input type="checkbox"/> <sub>2</sub>	<input type="checkbox"/> <sub>3</sub>
j) To compare the school with other schools	<input type="checkbox"/> <sub>1</sub>	<input type="checkbox"/> <sub>2</sub>	<input type="checkbox"/> <sub>3</sub>

Formative use of assessment:  
„Assessment for learning“

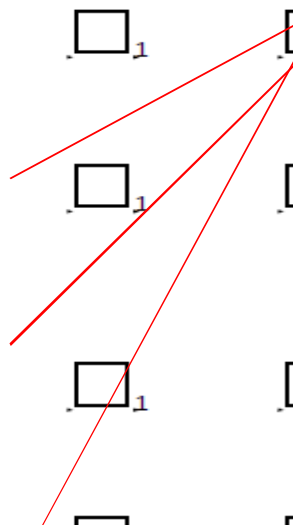
# Classroom assessment practices (TQ)

Q How often do you use the following methods of assessing student learning?

*(Please click only one button in each row.)*

		<i>Every Lesson</i>	<i>Most Lessons</i>	<i>Some Lessons</i>	<i>Never or almost never</i>
a)	I develop and administer my own assessment.	<input type="checkbox"/> <sub>1</sub>	<input type="checkbox"/> <sub>2</sub>	<input type="checkbox"/> <sub>3</sub>	<input type="checkbox"/> <sub>4</sub>
b)	I administer a standardised test.	<input type="checkbox"/> <sub>1</sub>	<input type="checkbox"/> <sub>2</sub>	<input type="checkbox"/> <sub>3</sub>	<input type="checkbox"/> <sub>4</sub>
c)	Individual students answer questions in front of the class.	<input type="checkbox"/> <sub>1</sub>	<input type="checkbox"/> <sub>2</sub>	<input type="checkbox"/> <sub>3</sub>	<input type="checkbox"/> <sub>4</sub>
d)	I provide written feedback on student work in addition to a <mark, i.e. numeric score or letter grade>.	<input type="checkbox"/> <sub>1</sub>	<input type="checkbox"/> <sub>2</sub>	<input type="checkbox"/> <sub>3</sub>	<input type="checkbox"/> <sub>4</sub>
e)	I let students judge their own progress.	<input type="checkbox"/> <sub>1</sub>	<input type="checkbox"/> <sub>2</sub>	<input type="checkbox"/> <sub>3</sub>	<input type="checkbox"/> <sub>4</sub>
f)	When students work on a given task I provide them continuously feedback.	<input type="checkbox"/> <sub>1</sub>	<input type="checkbox"/> <sub>2</sub>	<input type="checkbox"/> <sub>3</sub>	<input type="checkbox"/> <sub>4</sub>

Formative assessment in the classroom



# Perceived feedback (StQ)

Q How often do these situations occur in your science lessons?

*(Please click only one button in each row.)*

	<i>Every lesson</i>	<i>Most lessons</i>	<i>Some lessons</i>	<i>Never or almost never</i>
a) The teacher tells me how I am performing in science.	<input type="checkbox"/> <sub>1</sub>	<input type="checkbox"/> <sub>2</sub>	<input type="checkbox"/> <sub>3</sub>	<input type="checkbox"/> <sub>4</sub>
b) The teacher gives me feedback about my strength in science.	<input type="checkbox"/> <sub>1</sub>	<input type="checkbox"/> <sub>2</sub>	<input type="checkbox"/> <sub>3</sub>	<input type="checkbox"/> <sub>4</sub>
c) The teacher tells me in which areas I can still improve.	<input type="checkbox"/> <sub>1</sub>	<input type="checkbox"/> <sub>2</sub>	<input type="checkbox"/> <sub>3</sub>	<input type="checkbox"/> <sub>4</sub>
d) The teacher tells me how I can improve my <level of performance>.	<input type="checkbox"/> <sub>1</sub>	<input type="checkbox"/> <sub>2</sub>	<input type="checkbox"/> <sub>3</sub>	<input type="checkbox"/> <sub>4</sub>
e) The teacher advises me on how to reach my individual learning goals.	<input type="checkbox"/> <sub>1</sub>	<input type="checkbox"/> <sub>2</sub>	<input type="checkbox"/> <sub>3</sub>	<input type="checkbox"/> <sub>4</sub>

Process-oriented feedback

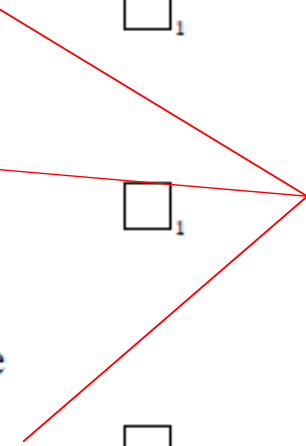
# Adaptation of instruction (StQ/TQ)

**Q105. How often do these situations occur in the lessons of this course?**

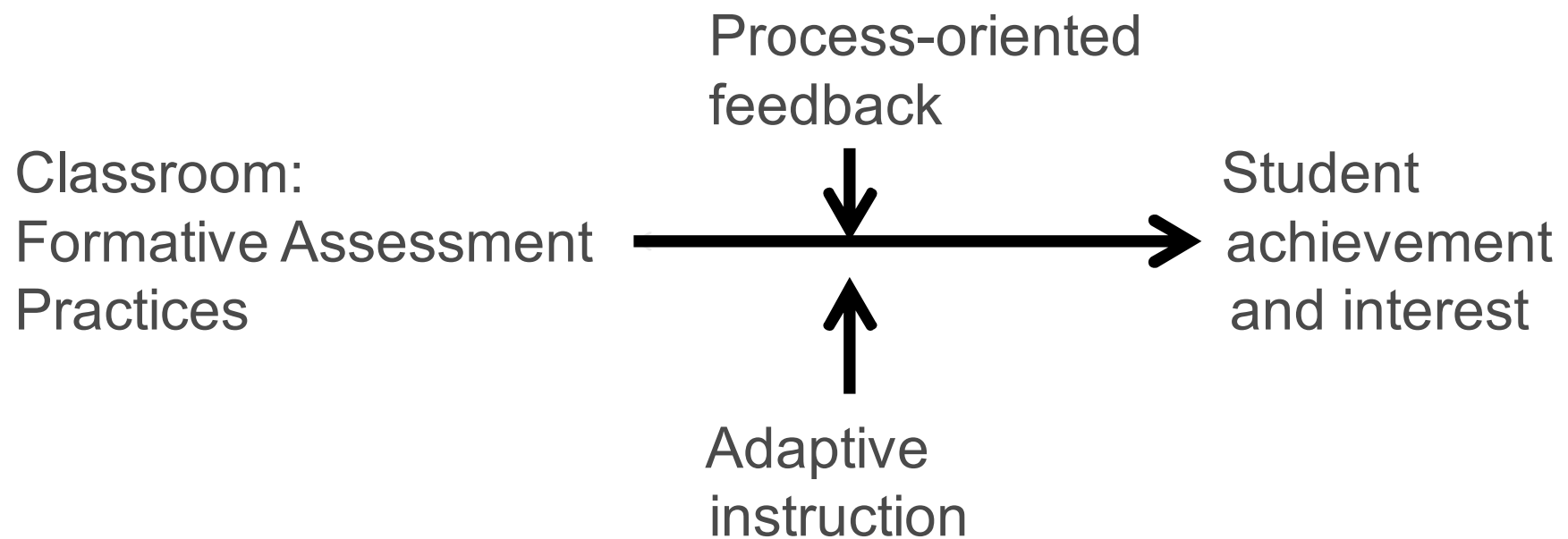
*(Please select one response in each row.)*

	<i>Every Lesson</i>	<i>Most Lessons</i>	<i>Some Lessons</i>	<i>Never or almost never</i>
a) The teacher adapts the lesson to my class's needs and knowledge.	<input type="checkbox"/> <sub>1</sub>	<input type="checkbox"/> <sub>2</sub>	<input type="checkbox"/> <sub>3</sub>	<input type="checkbox"/> <sub>4</sub>
b) The teacher provides individual help when a student has difficulties understanding a topic or task.	<input type="checkbox"/> <sub>1</sub>			
c) The teacher changes the structure of the lesson on a topic that most students find difficult to understand.	<input type="checkbox"/> <sub>1</sub>	<input type="checkbox"/> <sub>2</sub>	<input type="checkbox"/> <sub>3</sub>	<input type="checkbox"/> <sub>4</sub>

Adaptive instruction



# Explanatory model





# Explanatory model

School: Internal evaluation



Classroom:  
Formative Assessment  
Practices



School:  
formative use of  
Assessment

Process-oriented  
feedback



Student  
achievement  
and interest

Adaptive  
instruction



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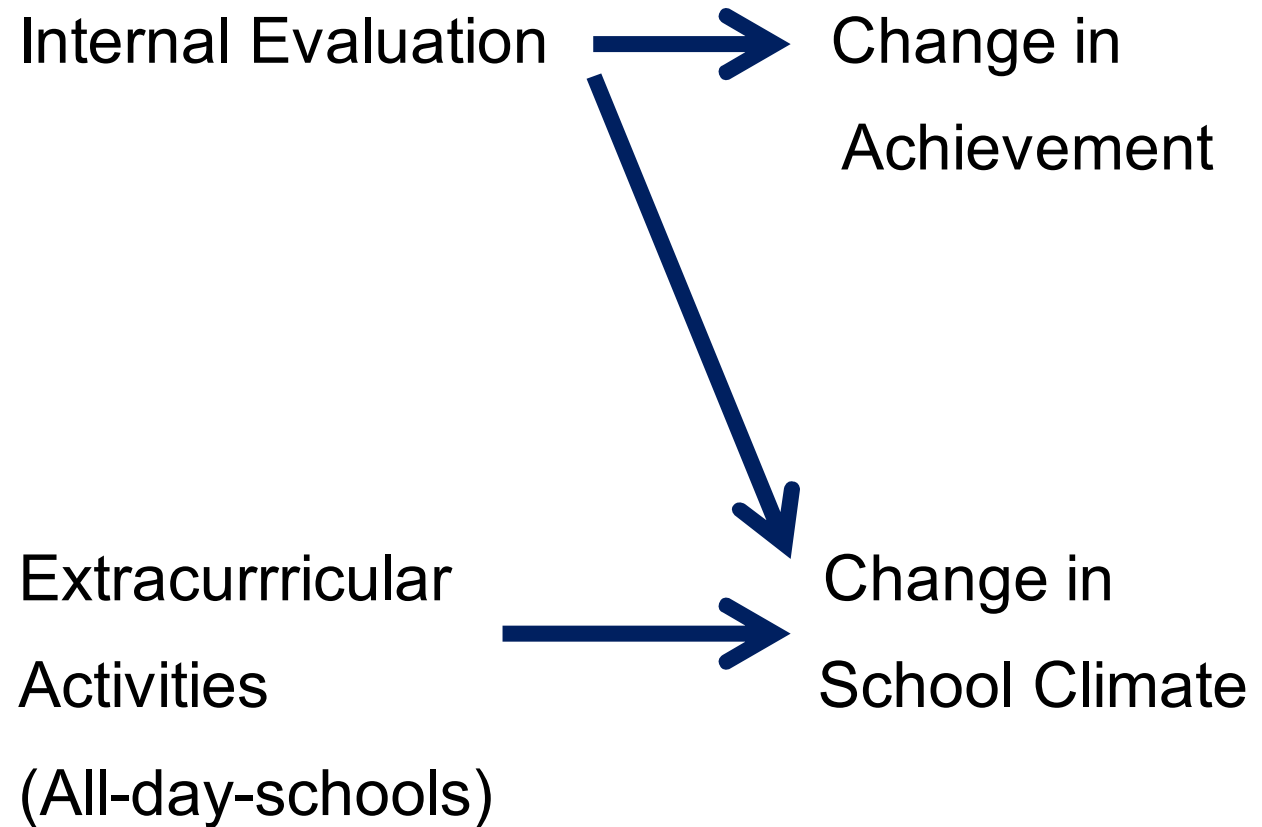
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# Explaining outcomes on the school level: PISA 2012 Field trial

Predictor	Predicting school level	
	Achievement R <sup>2</sup> =.61	Interest R <sup>2</sup> = .33
OTL: Concept Familiarity	<b>,496</b>	<b>,121</b>
Concepts: Overclaiming	-,389	,078
OTL: Math Tasks	<b>,101</b>	-,025
Applied Reasoning Example	<b>,080</b>	-,007
Pure Math Reasoning Example	<b>-,086</b>	-,042
Challenge (Complex Problems)	<b>,109</b>	<b>,183</b>
Structure (Disciplinary climate)	<b>,124</b>	,065
Teacher Support	<b>-,111</b>	<b>,307</b>
Instructional Practices: teacher-directed	-,070	,004
Instructional Practices: student oriented	<b>-,327</b>	<b>,228</b>
Instructional Practices: formative	<b>,092</b>	-,060

# Explaining change at the school level: PISA 2000-2009 Germany - school panel



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## Conclusions

- Questionnaires** provide important data on the learning context, such as student and school background, and non-cognitive outcomes.
- The new (2012, 2015) PISA design **incorporates information on teaching & learning, school policies, and governance.**
- Contextual data, based on questionnaires, can help to understand and monitor the **(formative) use of assessment in classrooms.**
- Longitudinal designs** (follow-up, school panel) significantly enhance the explanatory power of LSA studies.

Thank you for your attention!

klieme@dipf.de



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